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JOANN Inc., et al. v. Advantus, Corp. et al
Core/2002 Service List as of 11/24/2025

Case Background Important Information & Dates Parties Debtors

Case Background

Following a comprehensive sale process and auction, GA Group together with the Prepetition Term Loan Agent, was selected as having the winning bid to acquire substantially all of JOANN's assets. The winning bidders have begun to wind-down the Company's operations and are conducting going-out-of-business sales at all store locations.

JOANN stores will remain open and operating as the going-out-of-business sales are conducted. JOANN.com and the mobile app will remain available for browsing, but all purchases must be made in store.

JOANN deeply appreciates our dedicated Team Members, our customers and communities across the nation for their unwavering support for more than 80 years.

The Company's case has been assigned Case No. 25-10068, is jointly administered and pending before the Honorable Judge Craig T. Goldblatt. The Docket can be accessed at https://cases.ra.kroll.com/JOANN2025/Home-DocketInfo.

Pursuant to the Order of Final Decree Closing Certain Chapter 11 Cases [Docket No. 1778] (the "Final Decree") entered on October 10, 2025, all Chapter 11 Cases have been closed, except for the Chapter 11 Case of JOANN Inc. (Case No. 25-10068 (CTG)), which remains open. Please click below to view a copy of the Final Decree.

Final Decree

Additional information regarding JOANN's financial restructuring is available at JOANNRestructuring.com.

For inquiries, please call (844) 712-2239 (US/Canada Toll-Free) or (646) 863-7121 (for international calls), or by sending an email to Joann2025Info@ra.kroll.com.

Important Information & Dates

Plan & Disclosure Statement

On February 26, 2025, the Debtors filed their Joint Plan of Reorganization (as subsequently amended, the "Plan"), and, on May 5, 2025, filed the accompanying Disclosure Statement in connection therewith. The Bankruptcy Court scheduled a conditional hearing to consider the adequacy of the Disclosure Statement on May 28, 2025, at 1:00 p.m. (ET). On May 27, 2025, the Bankruptcy Court entered an order conditionally approving the adequacy of the Disclosure Statement. The Bankruptcy Court's combined hearing to consider confirmation of the Plan and final approval of the Disclosure Statement was held on July 10, 2025, at 10:00 a.m. (ET) before the Honorable Judge Craig T. Goldblatt, United States Bankruptcy Judge. On July 10, 2025, the Bankruptcy Court entered an order approving the adequacy of the Disclosure Statement and confirming the Plan. On July 16, 2025, the Effective Date of the Plan occurred and the Plan was consummated.

Please click below to view all documents related to the Debtors' Plan & Disclosure Statement:

Plan & Disclosure Statement

Sale

On February 16, 2025, the Bankruptcy Court entered an order approving the bidding procedures in connection with the sale of all or substantially all of the Debtors' assets.

Please take note of the following important dates related to the sale:

- Bid Deadline: February 18, 2025 at 5:00 p.m. (ET)
- Notice of Winning Bidder Deadline and Cancellation of Auction (if no Auction): February 19, 2025
- Sale Objection Deadline to the Stalking Horse Bid: February 20, 2025
- Auction: February 21, 2025 at 9:00 a.m. (ET)
- Sale Hearing (if no Auction): February 21, 2025 at 9:30 a.m. (ET)
- Sale Objection Deadline for Winning Bid(s) (if there is an Auction): February 25, 2025 at 5:00 p.m. (ET)
- Sale Hearing (if there is an Auction): February 26, 2025 at 3:00 p.m. (ET)

Please click below to view all documents related to the sale:

Sale Documents

Deadline to File Claims

The Bankruptcy Court has set the following deadlines for filing proofs of claim:

- General Claims Bar Date: April 4, 2025, at 11:59 p.m. (ET)
- Initial Administrative Claims Bar Date: April 4, 2025, at 11:59 p.m. (ET)
- Governmental Bar Date: September 8, 2025, at 11:59 p.m. (ET)
- Supplemental Administrative Claims Bar Date: August 6, 2025

Click on "Submit a Claim" above to download a proof of claim form and for more information regarding filing a claim against the Debtors.

Meeting of Creditors

The Meeting of Creditors (the "section 341 meeting") was held telephonically on February 19, 2025, at 10:00 a.m. (ET).

Please click here to view and download the Meeting of Creditors/Notice of Commencement document.

First Day Hearing

A hearing on the Debtors' First Day Motions was held on January 16, 2025, at 3:00 p.m. (ET) before the Honorable Judge Craig T. Goldblatt, United States Bankruptcy Court for the District of Delaware. A final hearing on certain of the Debtors' First Day Motions was adjourned and took place on February 14, 2025, at 9:30 a.m. (ET).

Please click below to view and download the Debtors' First Day Motions and Orders:

First Day Motions

First Day Orders

Dates

NOVEMBER	DECEMBER	JANUARY
25	16	13
2025	2025	2026
Cancelled: Omnib…	Omnibus Hearing	Omnibus Hearing
10:00 a.m. (ET)	10:00 a.m. (ET)	10:00 a.m. (ET)
Amended HEARIN…	Order Scheduli…	Order Scheduli…
Add to Calendar	Add to Calendar	Add to Calendar

+ SHOW ALL DATES

- Parties

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- Debtors

Case Number	Debtor Name	Petition Date
25-10068	JOANN Inc.	January 15, 2025
25-10069	JOANN Holdings 1, LLC	January 15, 2025
25-10070	JOANN Holdings 2, LLC	January 15, 2025
25-10071	Needle Holdings LLC	January 15, 2025
25-10072	Jo-Ann Stores, LLC	January 15, 2025
25-10073	Creative Tech Solutions LLC	January 15, 2025
25-10074	Creativebug, LLC	January 15, 2025
25-10075	WeaveUp, Inc.	January 15, 2025
25-10076	JAS Aviation, LLC	January 15, 2025
25-10077	joann.com, LLC	January 15, 2025
25-10078	JOANN Ditto Holdings Inc.	January 15, 2025
25-10079	Jo-Ann Stores Support Center, Inc.	January 15, 2025
25-10080	Dittopatterns LLC	January 15, 2025

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